



- AIRPORTS
- HIGHWAYS
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- RAILWAYS
- REAL ESTATE

Date: 14th April, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E),
Mumbai — 400 051

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001

Sub: Reconciliation of share capital audit report for the quarter ended
31st March, 2023

Ref: NSE Symbol -TARMAT; BSE Script Code -532869

Dear Sir,

We are enclosing herewith the Reconciliation of share capital audit report issued by Mr. Prashant Diwan, Practicing Company Secretary for the quarter ended 31st March, 2023.

Please take the same on record.

Regards

For **TARMAT LTD**

SHIVATOSH
NARESWAR
CHAKRABORTY
Digitally signed by
SHIVATOSH NARESWAR
CHAKRABORTY
Date: 2023.04.14
11:39:24 +05'30'

S.CHAKRABORTY
Company Secretary

TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.
Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : contact@tarmatlimited.com • Website : www.tarmatlimited.com
CIN : L45203MH1986PLC038535



PRASHANT DIWAN

B.Com, LL.B, FCS, AICWA

Practicing Company Secretary

B-703/704, Anand Sagar,

M. G. Road, Kandivali (W), Mumbai 400067

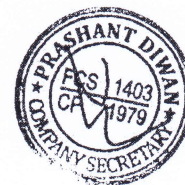
Office:- D-8, 2-Rajni Kunj, M. G. Road, Kandivali (W), Mumbai 400067

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|---|---|--|
| 1. | For Quarter Ended | : | 31/03/2023 |
| 2. | ISIN | : | INE924H01018 |
| 3. | Face Value | : | Rs. 10/- per equity shares |
| 4. | Name of the Company | : | Tarmat Limited |
| 5. | Registered Office Address | : | P B No 9042 Goregaon (East), Mumbai- 400063 |
| 6. | Correspondence Address | : | Tarmat Chambers, Plot No 19, Sector -24, Near Turbhe Flyover, Sanpada, Navi Mumbai 400 705 |
| 7. | Telephone & Fax No. | : | Tel 022-2840 2130/1180 |
| 8. | Email Address | : | cs@tarmatlimited.com |
| 9. | Names of the Stock Exchange where the company's securities are listed | : | BSE Limited National Stock Exchange of India Limited (NSE) |
| 10. | Issued Capital | : | No. of Shares % of total Issued capital |
| 11. | Listed Capital | : | 21314255 |
| | Bombay Stock Exchange Ltd | : | 21314255 |
| | National Stock Exchange of India Limited | : | 21314255 |
| 12. | Held in dematerialized form in CDSL | : | 4612199 21.64% |
| 13. | Held in dematerialized form in NSDL | : | 16701737 78.36% |
| 14. | Physical | : | 319 0.00% |
| 15. | Total No. of shares (12+13+14) | : | ----- 21314255 ===== |
| 16. | Reasons for difference if any, between (10 & 11), (10&15), (11&15) | : | NA |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE |
|--|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|
| Balance 15,41,569 Convertible warrants (out of total 62,17,397 Convertible warrants) converted into Equity shares of Rs. 10/- each issued & allotted at a premium of Rs. 62/- to non-Promoters on a preferential basis on 07/07/2022 | 1541569 | Applied | Yes | Yes | Yes | No |





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| | | | |
|-----|--|---|-------|
| 18. | Register of Members is updated if not, updated upto which date | : | YES |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | : | N.A. |
| 20. | Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why? | : | N. A. |

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days | NIL | NIL | --- |
| Pending for more than 21 days | NIL | NIL | --- |

| | | | |
|-----|--|---|---|
| 22. | Name, Telephone of the Compliance Officer of the Company | : | Mr. S Chakraborty (Company Secretary) Tel No:-022 -6714 5804 |
| 23. | Name, Address, Tel & Fax No. Regn. No of the Auditor | : | Mr. Prashant Diwan (FCS No. : 1403 CP No.: 1979) Practising Company Secretary B-703/704, Anand Sagar, M G Rd, Kandivali (W), Mumbai 400 067 |
| 24. | Appointment of common agency for share registry work. | : | Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East) Mumbai- 400 072. |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | : | Nil |

PR NO: 1683/2022
UDIN: F001403E000074951

Date: 12/04/2023
Place: Mumbai



PRASHANT DIWAN
Prashant Diwan
COMPANY SECRETARY
FCS: 1403 / CP: 1979